

The art of anticipating our clients' needs

PROGRAM

17 MAY 2022

08:30 > 09:00

Welcome coffee

09:00 > 09:10

WHAT MAKES BALOISE SO UNIQUE?  FR

by Baloise Vie Luxembourg - *Frédéric Sauvage* - Directeur Commercial and Baloise Life - *Alex Tan*, - Director Private Insurance

09:10 > 09:30

• **THE BENEFITS A.I. CAN BRING TO WEALTH MANAGEMENT PROFESSIONALS**  FR

How can A.I. empower roles across the value chain and power customer engagement

by Dreamquark - *Dr. Nicolas Meric* - CEO & Chief Data Scientist

09:30 > 10:00

• **MAJOR WEALTH PLANNING SOLUTIONS IN EUROPE**  FR

From a bespoke strategy to legal acts: every step to best structure your client's wealth

by Althémis (Notarial group) - *Me Guillaume Micolau* - Head of International Estate and Tax Planning

10:00 > 10:30

HAPPY CLIENTS!  FR

Exceed your customers' needs or disappear - Survival is not mandatory!

by Baloise Group - *Dr. Adrian Honneger* - Chief Strategy Officer

10:30

Networking

17/05

MANDARIN ORIENTAL

QUAI TURRETTINI, 1
1204 GENÈVE

SPEAKERS


Dreamquark,
Dr. Nicolas Meric
CEO & Chief Data Scientist

Baloise Group,
Dr. Adrian Honneger
Chief Strategy Officer

Baloise Life,
Alex Tan
Director Private Insurance

Althémis (Notarial group),
Me Guillaume Micolau
Head of International Estate
and Tax Planning

Baloise Vie Luxembourg,
Frédéric Sauvage
Directeur Commercial

 Admission is subject to the health regulations in force at the time of the event.

REGISTRATION

As the number of attendees is limited, we ask you to register via this link:

www.baloise-international.lu/geneva

Follow us on  [baloise vie international](https://www.linkedin.com/company/baloise-vie-international)

Baloise Vie Luxembourg

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and estate planning strategy

